

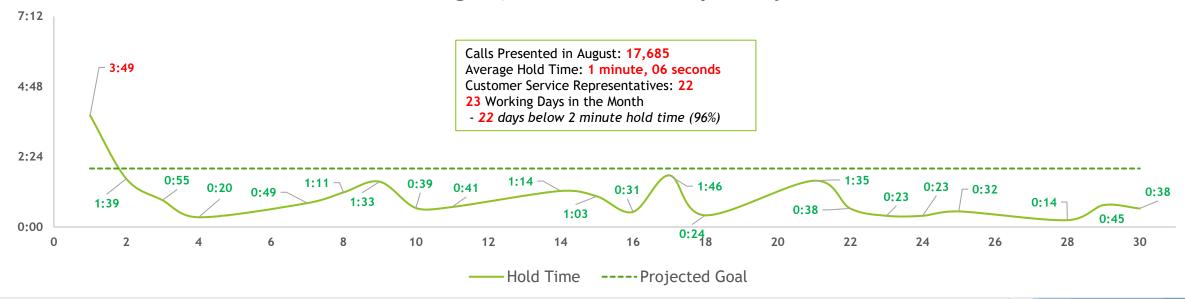
Staff Reports for August 2023

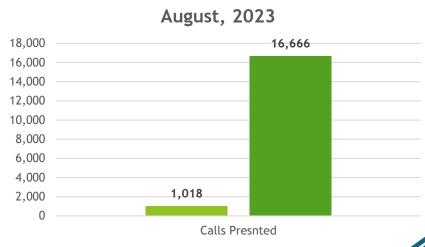
Customer Relations Division

August, 2023 Monthly Report



August, 2023 Hold Time per Day





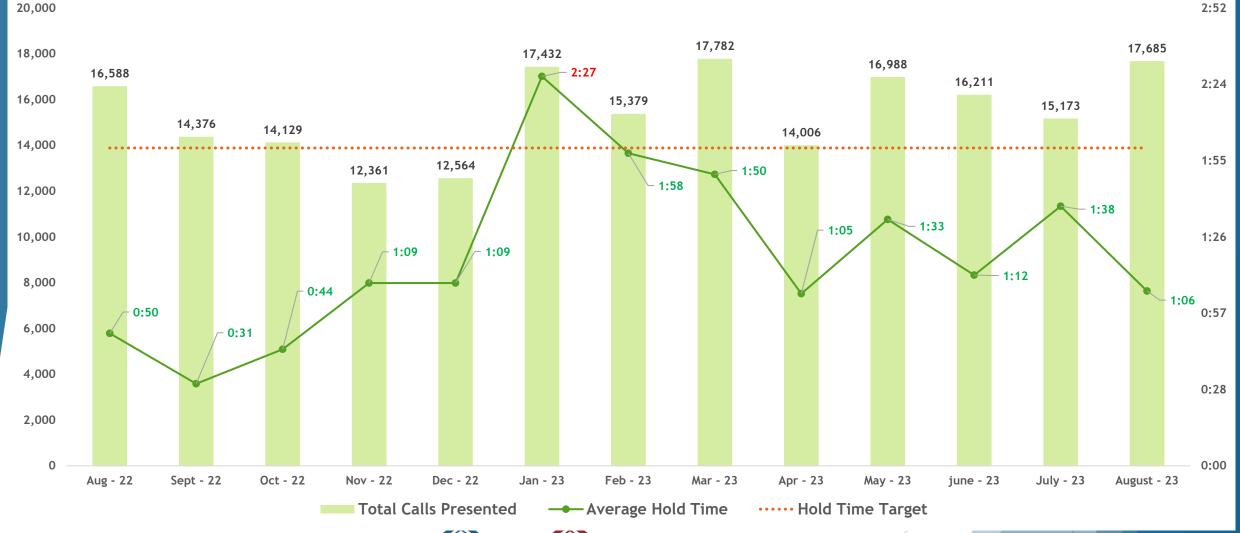
■TALCB ■TREC

TALCB - 1,018 Calls (5.76%) 1 minute, 35 second hold time TREC - 16,666 Calls (94.24%) 1 minute, 38 second hold time



13 Month Comparison of Calls Presented vs. Hold Time

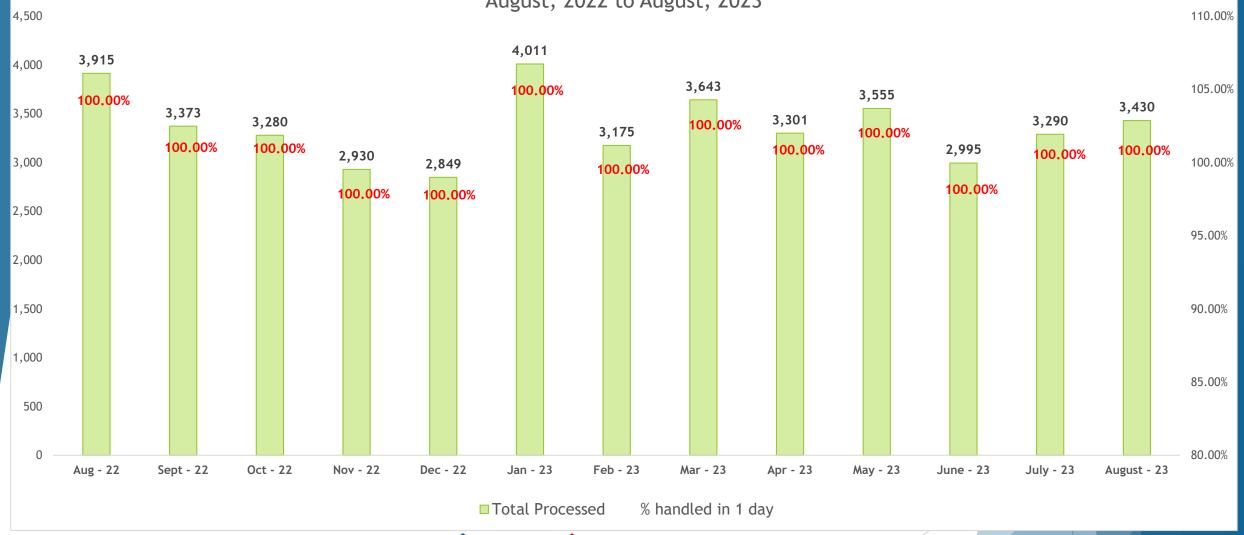
August, 2022 to August, 2023





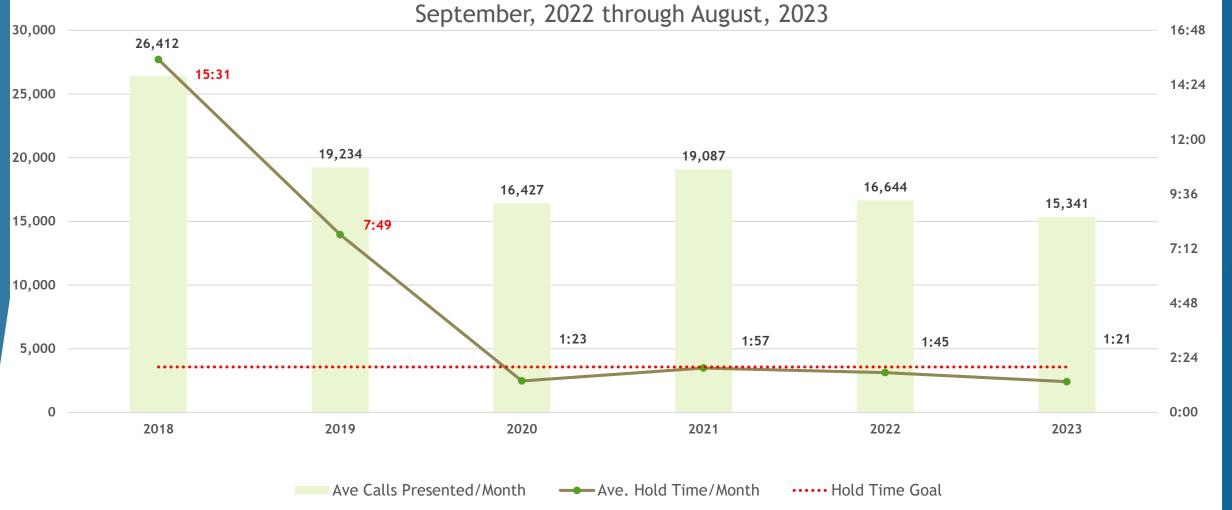
13 Month Comparison of Emails Processed

August, 2022 to August, 2023





Fiscal Year Comparison Ave. Calls Presented/Month vs. Ave. Hold Time/Month





TALCB Education Report

August 2023



Education & Examination Services

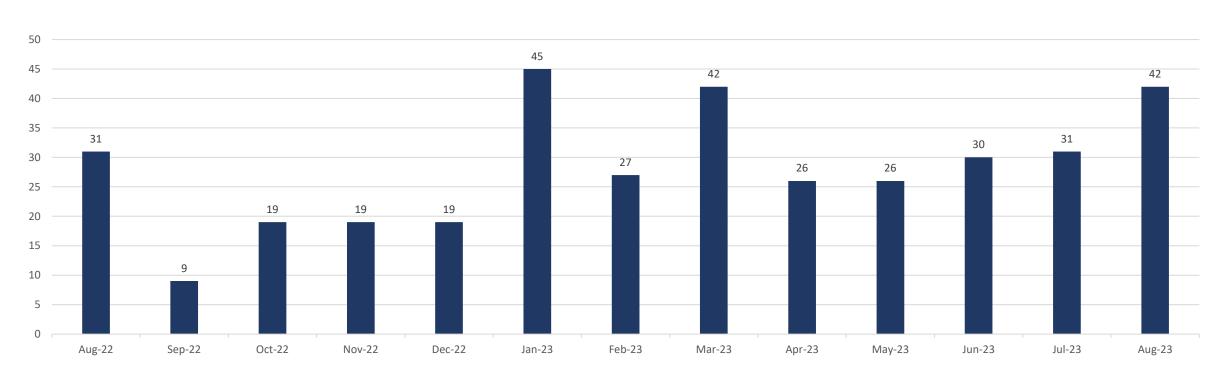
TALCB Provider and Course Applications

FY2023

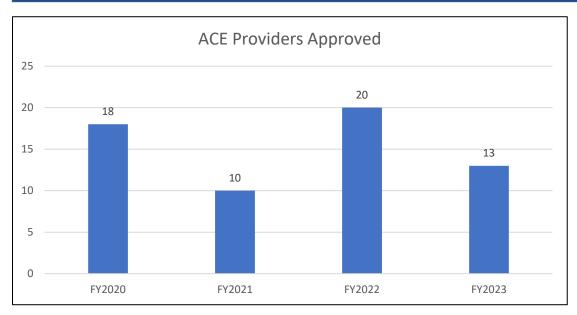
	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
									-				
Applications Received													
Initial ACE Provider	1	0	0	1	0	0	0	1	1	1	0	0	5
Renewal ACE Provider	0	0	0	0	0	0	0	1	2	2	11	2	18
Initial ACE Elective Course	15	13	14	13	12			13	20	14	9	22	189
Classroom Delivery	6	10	8	9	10	16	13	11	12	12	8	12	127
Online Delivery	9	3	6	4	2	11	4	2	8	2	1	10	62
Renewal ACE Elective Course	2	5	5	7	13	7	8	11	7	18	11	6	100
Classroom Delivery	0	2	0	3	6	4	3	7	2	8	6	4	45
Online Delivery	2	3	5	4	7	3	5	4	5	10	5	2	55
Qualifying Course Acceptance	0	2	3	5	11	2	5	2	4	2	2	1	39
Classroom Delivery	0	0	1	4	9	0	·	2	4	2	1	1	28
Online Delivery	0	2	2	1	2	2		0	0	0	1	0	11
C.m.ne z e.m.e.y				_		_							
Total Applications Received	18	20	22	26	36	36	30	28	34	37	33	31	351
	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	YTD
Applications Approved													
Initial ACE Provider	0	0	0	0	1	1	0	1	0	0	1	1	5
Renewal ACE Provider	0	0	0	0	0	0	0	0	0	1	1	6	8
Initial ACE Elective Course	7	12	10	13	18	17	28	14	16	12	13	19	179
Classroom Delivery	5	9	10	8	13	14	14	11	11	10	11	14	130
Online Delivery	2	3	0	5	5	3	14	3	5	2	2	5	49
Renewal ACE Elective Course	2	4	2	4	12	7	11	6	7	15	11	13	94
Classroom Delivery	0	1	1	0	5	4	5	1	4	5	7	8	41
Online Delivery	2	3	1	4	7	3	6	5	3	10	4	5	53
Qualifying Course Acceptance	0	3	7	2	14	2	3	5	3	2	5	2	49
Classroom Delivery	0	0	2	1	12	0	2	5	3	2	4	3	34
Online Delivery	0	3	5	1	2	2		0	0	0	1	0	15
Omme Benvery		<u> </u>	<u> </u>	1		2							13
Total Applications Approved	9	19	19	19	45	27	42	26	26	30	31	42	335

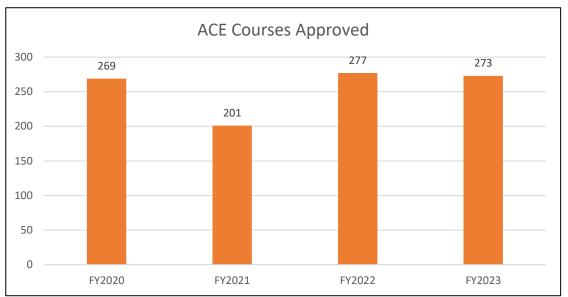
Education & Examinations Division

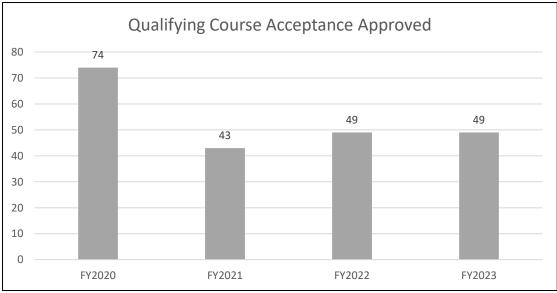
	TALCB Applications Approved 13-Month Comparison												
	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23
Initial ACE Provider	0	0	0	0	0	1	1	0	1	0	0	1	1
Renewal ACE Provider	0	0	0	0	0	0	0	0	0	0	1	1	6
All ACE Provider Applications	О	0	0	0	0	1	1	o	1	0	1	2	7
Qualifying Course Acceptance	3	0	3	7	2	14	2	3	5	3	2	5	3
ACE Courses	28	9	16	12	17	30	24	39	20	23	27	24	32
All Course Applications	31	9	19	19	19	44	26	42	25	26	29	29	35
				_								_	
All Applications Approved	31	9	19	19	19	45	27	42	26	26	30	31	42



Education & Examinations Division TALCB Total Applications Approved - Fiscal Year

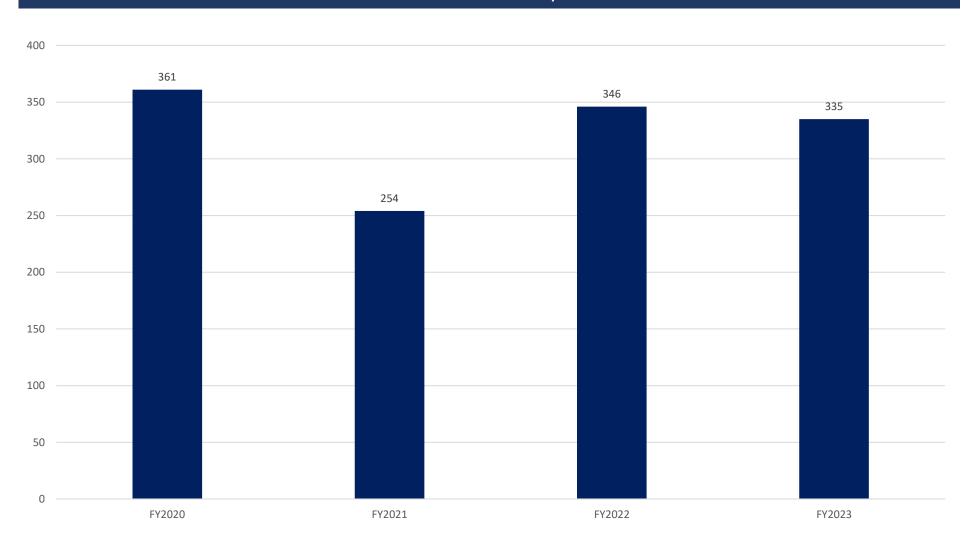






Education & Examinations Division

All TALCB Applications Approved Year-Over-Year Comparison



Education & Examinations Division - August 2023 TALCB Examination Activity - Fiscal YTD and Monthly Comparison

Licensed Residential	ı	First Time	Test Take	rs		Repeat T	est Takers	;		s Given s repeats)	Unique Applicants Examined		
Nesidelitiai	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	86	54	140	61%	45	49	94	48%	234	56%	152	86%	
FYTD 2022	72	43	115	63%	45	69	114	39%	229	51%	135	87%	
August 2023	3	5	8	38%	5	3	8	63%	16	50%	12	67%	
August 2022	9	8	17	53%	7	7	14	50%	31	52%	24	67%	

Certified Residential	ı	First Time	Test Take	rs		Repeat T	est Takers	•		s Given s repeats)	Unique Applicants Examined		
Residential	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	111	64	175	63%	43	85	128	34%	303	51%	189	81%	
FYTD 2022	87	39	126	69%	43	53	96	45%	222	59%	142	92%	
August 2023	13	9	22	59%	1	13	14	7%	36	39%	29	48%	
August 2022	6	3	9	67%	6	6	12	50%	21	57%	15	80%	

Certified General	•	First Time	Test Take	rs		Repeat T	est Takers			s Given s repeats)	Unique Applicants Examined		
General	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2023	27	33	60	45%	30	49	79	38%	139	41%	74	77%	
FYTD 2022	23	23	46	50%	20	33	53	38%	99	43%	57	75%	
August 2023	5	1	6	83%	2	8	10	20%	16	44%	12	58%	
August 2022	4	3	7	57%	3	1	4	75%	11	64%	10	70%	

TALCB Licensing Report

Current as of August 31, 2023

TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD ACTIVE CERTIFICATIONS AND LICENSES

August 2023

FISCAL YEAR	END OF MONTH	GENERAL	RESIDENTIAL	LICENSE	TOTAL G.R.L.	G.R.L. CHANGE	TRAINEE	TRAINEE CHANGE	TOTAL	TOTAL CHANGE
2013	Aug13	2,367	2,371	470	5,208		724		5,932	
2014	Aug14	2,386	2,405	453	5,244	36	760	36	6,004	72
2015	Aug 15	2,408	2,415	434	5,257	13	779	19	6,036	32
2016	Aug16	2,426	2,425	416	5,267	10	789	10	6,056	20
2017	Aug17	2,398	2,407	423	5,228	-39	868	79	6,096	40
2018	Aug18	2,384	2,394	435	5,213	-15	938	70	6,151	55
2019	Aug19	2,366	2,412	430	5,208	-5	1,029	91	6,237	86
2020	Aug20	2,371	2,426	421	5,218	10	1,081	52	6,299	62
2021	Sep20 Oct20 Nov20 Dec20 Jan21 Feb21 Mar21 Apr21 Jun21 Jul21 Aug21 Sept21 Oct 21 Nov 21 Dec 21 Jan 22 Feb 22 Mar 22 Apr22 May22 Jun22 Jun22 Jun22 Jun22 Jun22	2,370 2,371 2,375 2,360 2,353 2,364 2,368 2,354 2,339 2,336 2,329 2,324 2,324 2,335 2,331 2,331 2,327 2,329 2,325 2,335 2,335 2,344 2,349	2,443 2,452 2,459 2,470 2,467 2,477 2,483 2,489 2,494 2,493 2,500 2,510 2,515 2,521 2,529 2,549 2,550 2,557 2,567 2,576 2,592 2,600 2,615	424 424 428 431 434 435 438 443 448 462 464 470 477 484 491 492 497 504 507 518 534 560 573	5,237 5,247 5,262 5,261 5,254 5,276 5,289 5,286 5,281 5,291 5,293 5,304 5,316 5,340 5,352 5,372 5,378 5,388 5,403 5,461 5,504 5,561	19 10 15 -1 -7 22 13 -3 -5 10 2 11 12 24 12 20 6 10 15 16 42 43 33	1,090 1,017 1,022 1,051 1,074 1,085 1,101 1,110 1,134 1,129 1,152 1,166 1,194 1,233 1,245 1,285 1,318 1,368 1,415 1,442 1,482 1,493 1,509	9 -73 5 29 23 11 16 9 24 -5 23 14 28 39 12 40 33 50 47 27 40 11 16	6,327 6,264 6,284 6,312 6,328 6,361 6,390 6,415 6,420 6,445 6,470 6,573 6,597 6,657 6,657 6,656 6,756 6,818 6,861 6,943 6,997 7,046	28 -63 20 28 16 33 29 6 19 5 25 25 40 63 24 60 39 60 62 43 82 54 49
2023	Aug22 Sept 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 Mar 23 Apr 23 Aug 23 Jun 23 Jul 23 Aug 23	2,357 2,362 2,367 2,361 2,368 2,365 2,370 2,371 2,368 2,363 2,377 2,379 2,388	2,636 2,659 2,669 2,680 2,680 2,695 2,701 2,711 2,714 2,719 2,733 2,730 2,742	603 616 619 626 635 650 662 669 665 674 673 675	5,585 5,624 5,652 5,660 5,674 5,695 5,721 5,744 5,751 5,747 5,784 5,782 5,805	39 28 8 14 21 26 23 7 -4 37 -2 23	1,498 1,483 1,489 1,475 1,465 1,458 1,420 1,407 1,400 1,384 1,369 1,350 1,327	-11 -15 6 -14 -10 -7 -38 -13 -7 -16 -15 -19 -23	7,083 7,107 7,141 7,135 7,139 7,153 7,141 7,151 7,151 7,131 7,153 7,132 7,132	24 34 -6 4 14 -12 10 0 -20 22 -21
August 20	023	GENERAL	RESIDENTIAL	LICENSE	TOTAL		TRAINEE		TOTAL	
nactive i	Appraisers	GENERAL 46	47	LICENSE 17	110 110		170		280	
					Out-o	of-State Ter	mporary Reg	istrations:	127	
						Tot	al All Licens	e Holders:	7,539	

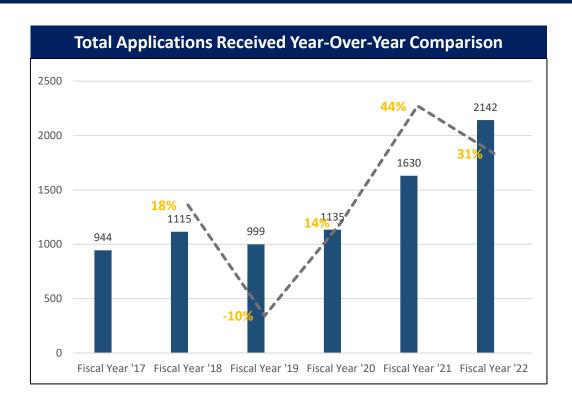
TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD APPRAISAL MANAGEMENT COMPANY REGISTRATIONS

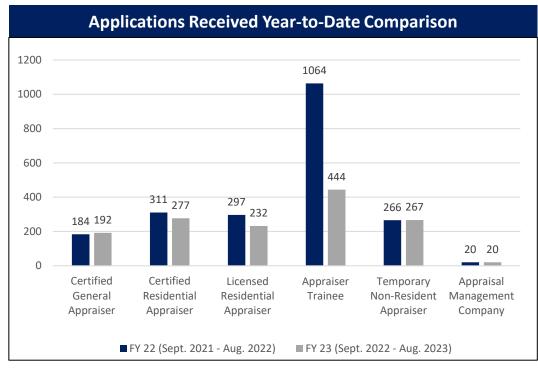
August 2023

FISCAL YEAR	MONTH	Total Apps Received	Total AMC Registrations Issued	Total AMC Renewals Issued
2015 - Total		16	15	17
2016 - Total		10	11	128
2017 - Total		16	15	21
2018 - Total		12	12	121
2019 - Total		8	9	25
2020 - Total		14	15	107
2021 - Total		14	14	34
2022 - Total 2023	Sep 21 Oct 21 Nov 21 Dec 21 Jan 22 Feb 22 Mar 22 Apr 22 Jun 22 July 22 Aug 22 Sept 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 Mar 23 Apr 23 Jun 23 Jun 23 Jun 23 Jun 23 Jun 23 Aug 23	2 2 2 3 0 2 1 1 1 3 0 20 20 2 2 3 1 0 1 1 3 3 1 3 0 1 1 3 1 3 1 1 3 1 1 0 1 1 1 1	2 2 2 3 0 2 1 1 1 1 0 3 18	2 8 4 2 3 4 12 10 24 27 11 5 112 3 5 9 0 3 1 3 1 7 2 2
Registratio Registratio Registratio Registratio Registratio Registratio Federally R	ns issued from March 20 ns Expired > 6 months a ns Expired < 6 months a ns Surrendered ns Revoked ns Relinquished ns Re-Issued > 6 months degulated AMCs	s of August 2023 s of August 2023	335 -92 -1 -30 -3 -17 -8 -2	

	AMC Registrations Year-C	Over-Year	
	Total AMC Registrations	Variance	% Change
Fiscal Year 17	172		
Fiscal Year 18	168	-4	-2%
Fiscal Year 19	162	-6	-4%
Fiscal Year 20	163	1	1%
Fiscal Year 21	175	12	7%
Fiscal Year 22	174	-1	-1%

Applications Received





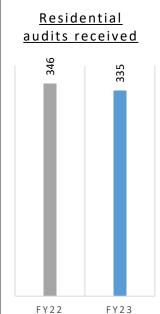
	Applications Received Month-Over-Month Comparison												
	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23
Certified General Appraiser	24	17	12	17	13	17	17	16	12	25	16	12	19
Certified Residential Appraiser	40	21	28	22	26	23	18	24	28	33	21	19	26
Licensed Residential Appraiser	34	21	32	25	16	18	16	17	15	21	19	18	20
Appraiser Trainee	89	61	50	32	38	46	27	38	33	31	37	32	30
Temporary Non-Resident Appraiser	28	20	30	23	27	16	25	27	13	16	22	20	24
Appraisal Management Company	0	2	3	2	0	1	1	3	3	1	2	0	1

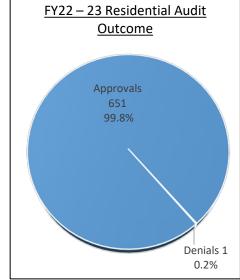
Application Processing Time

Average Number of Days to Process Applications

Average Number	Average Number of Calendar Days to Process a License (Application Review & Experience Audit)												
	Aug 22	Sept 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23
Certified General Appraiser – Initial & Reinstatement (Goal: 75 days)	49	38	66	34	52	43	59	49	60	38	40	59	42
Certified General Appraiser – Reciprocity (Goal: 14 days)	2	3	2	1	1	1	2	2	1	2	2	2	1
Certified Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	48	48	71	63	57	57	50	56	56	39	39	52	47
Certified Residential Appraiser – Reciprocity (Goal: 14 days)	2	1	1	1	1	2	1	1	2	2	2	1	1
Licensed Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	48	36	65	47	54	45	52	47	65	33	26	48	46
Licensed Residential Appraiser – Reciprocity (Goal: 14 days)	2	3	2	NA	NA	1	1	NA	1	NA	1	NA	NA
Appraiser Trainee (Goal: 14 days)	4	5	3	4	3	3	2	2	2	2	3	3	3
Temporary Non-Resident Appraiser (Goal: 5 days)	3	3	2	2	1	2	1	2	1	2	2	2	2
Appraisal Management Company (Goal: 14 days)	4	3	2	1	1	2	NA	2	1	3	6	7	2

Certified and Licensed Residential Experience Audit Summary

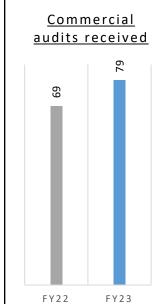


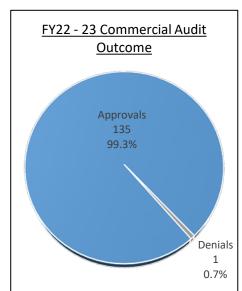


Residential Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	116	100 Days
Fiscal Year 2019	171	83 Days
Fiscal Year 2020	161	38 Days
Fiscal Year 2021	213	33 Days
Fiscal Year 2022	305	47 days
Fiscal Year 2023	364	45 days

Certified General Experience Audit Summary





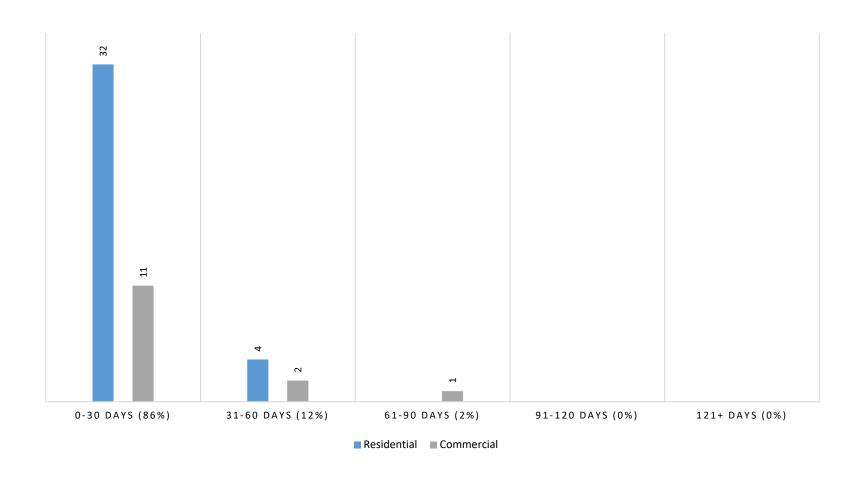
Commercial Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2018	47	160 Days
Fiscal Year 2019	52	218 Days
Fiscal Year 2020	79	124 Days
Fiscal Year 2021	53	30 Days
Fiscal Year 2022	62	46 Days
Fiscal Year 2023	78	41 days

Renewal Activity

Year-to-Date Comparison									
	FY 21 (Sept. 2	020 - Aug. 2021)	FY 23 (Sept. 2	022 - Aug. 2023)	Mariana				
	Renewed	% Renewed	Renewed	% Renewed	Variance	Percent			
Certified General Renewals	1,151	87.46%	1,152	90.57%	1	0.09%			
Certified Residential Renewals	1,134	92.80%	1,192	91.98%	58	5.11%			
Licensed Residential Renewals	186	84.16%	206	76.58%	20	10.75%			
Appraiser Trainee Renewals	235	58.02%	293	61.68%	58	24.68%			

Open Experience Audit Snapshot



^{*}There is 1 audit in the 61–90-day category. This audit is pending reports from the applicant.

Financial Services Division TALCB Budget Status Report August 2023 - Fiscal Year 2023

Expenditure Category	Beginning Balance FY2023	Expenditures	Remaining Balance	Budget % Remaining	Comments
Actual Beginning Balance	\$3,465,390		\$3,465,390		includes Trust cash balances as of 8/31/2022
Operating Reserves	(\$889,252)		(\$889,252)		
Available balance within Texas Treasury Safekeeping Trust	\$2,576,138		\$2,576,138		remaining available budget to consider to balance FY2023 budget
Salaries & Wages	\$1,433,518	\$1,391,002	\$42,516	3.0%	
Other Personnel Costs	504,631	452,634	\$51,998	10.3%	
Professional Services	426,859	229,492	\$197,367	46.2%	Luna Data - Computer consultant services paid with ASC grant; Have not had to use the contingency funds authorized to hire contractors.
Consumables	2,000	402	\$1,598	79.9%	lower than expected consumable supplies purchased
Utilities	109	285	(\$176)	-161.0%	Replacement headsets purchased that were not budgeted.
Travel	32,000	39,159	(\$7,159)	-22.4%	
Rent - Building - Other	21,892	19,741	\$2,151	9.8%	No further building lease expenses remain.
Rent - Equipment	10,464	1,726	\$8,738	83.5%	Copier lease less than budgeted amount
Other Operating Expense	76,038	90,278	(\$14,240)	-18.7%	
Subtotal -Operations Expenditures	2,507,511	2,224,718	282,793	11.3%	
DPS Criminal History Background Checks	2,000	846	1,154	57.7%	
Statewide Cost Allocation Plan (SWCAP)	31,209	30,928	281	0.9%	Last 2 quarters of SWCAP to be paid in August.
Contribution to General Revenue	22,500	22,500	0	0.0%	
Subtotal - Nonoperational Expenditures	55,709	54,274	1,435	2.6%	
Total Expenditures and GR Contribution	2,563,220	2,278,992	284,228 Revenue	11.1% Revenue %	
	FY2023 Projected		Remaining to be	Remaining to be	
Revenue	Revenue	Revenue Collected	Collected	Collected	Comments
License Fees	\$1,973,845	\$1,784,895	\$188,950	9.6%	
AMCs	279,380	354,988	(\$75,608)	-27.1%	
ACE Program Revenue	15,155	20,825	(\$5,670)	-37.4%	
Examination fees	4,340	7,050	(\$2,710)	-62.4%	
Other Miscellaneous Revenue	40,127	57,847	(\$17,720)	-44.2%	
TALCB ASC grant	120,000	144,801	(\$24,801)	-20.7%	ASC grant to develop Complaint portal
Total Revenue	\$2,432,847	\$2,370,407	\$62,440	2.6%	
Operating Gains/ Losses	(\$130,373)	\$91,415	(\$38,958)	29.9%	
Restricted Education Reserve Fund Carryforward	\$22,914	\$9,979			Balance in Education Reserve Fund as of report date.
Revenue Over/(Under) Expenditures & Transfers	\$2,468,679	\$101,394	\$2,354,350		

Financial Services Division

TX Appraiser Licensing & Certification Board Operating Account No. 3056 Investments **Holdings Report**

August 2023

				1 101 3 010 0 = 0				
•			Beginning	•	Ending	•		
Purchase	Par	Purchase	Market	Additions	Market	Accrued		Maturity
Date	Value	Price	Value	Changes	Value	Interest	Description	Date
06/15/2023	1,032,000.00	982,342.05	987,696.56	3,990.94	991,687.50	549.84	U.S. T-Notes, .250	06/15/2024
09/15/2022	1,000,000.00	962,421.88	994,218.75	4,414.06	998,632.81	577.45	U.S. T-Notes, .125	09/15/2023
12/15/2022	643,000.00	615,270.63	631,069.33	2,788.01	633,857.34	171.29	U.S. T-Notes, .125	12/15/2023
03/24/2023	122,000.00	117,496.90	118,273.28	471.80	118,745.08	140.90	U.S. T-Notes, .250	03/15/2024
Totals	\$ 2,797,000.00 \$	2,677,531.46 \$	2,731,257.92 \$	11,664.81 \$	2,742,922.73 \$	1,439.48		

	Monthly Activity								
		Beginning Balance	Current Month		Cumulative Totals				
	\$	730,260.90							
			\$	301,212.72					
			\$	(163,423.24)					
Total Cash				\$	868,050.38				
Investment End	ding	Market Value			2,742,922.73				
Total Account Balance Operating Reserves			-	3,610,973.11 (889,252.00)					

2,721,721.11

Investment Compliance: These investments have been made in compliance with the Board's Investment Policy.

Ending Balance Available for Operations

Ranada Williams, Investment Officer

Beginning Cash Available Balance

Current Month Disbursements

Current Month Receipts

Melissa Huerta, Alternate Investment Officer

Kemya Dean, Alternate Investment Officer

Financial Services Division

Tx Appraiser Licensing & Certification Board Administrative Penalties Account No. 3193

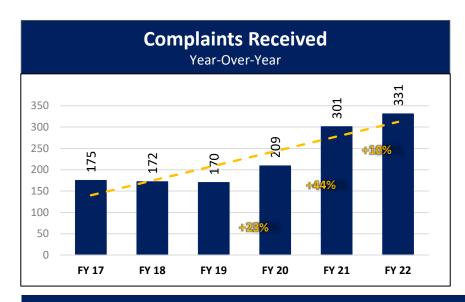
Ausgust 2023

		<u></u>				
		Beginning Balance		Current Month		Cumulative Totals
Beginning Balance	\$	9,978.99				
Current Month Receipts		Admin Penalties Interest Earned	\$	9,996.01 28.37		
Current Month Disbursements			\$	(10.21)		
Total	Cash		-		\$	1.14
Reserv	Reserved for Education Development Ending Balance					(1.14)
Endin						0.00

TALCB Enforcement Report

Current as of August 31, 2023

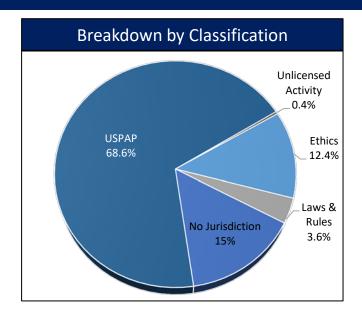
Complaints Received

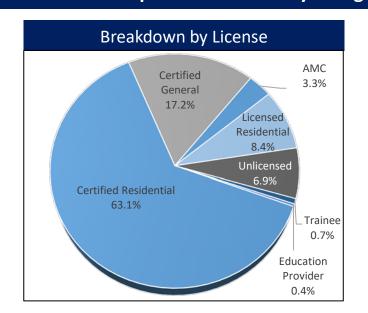


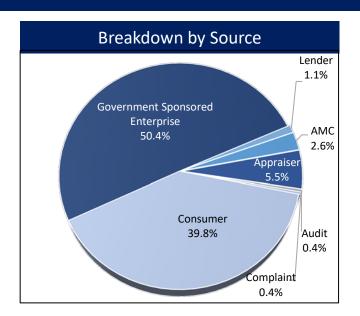




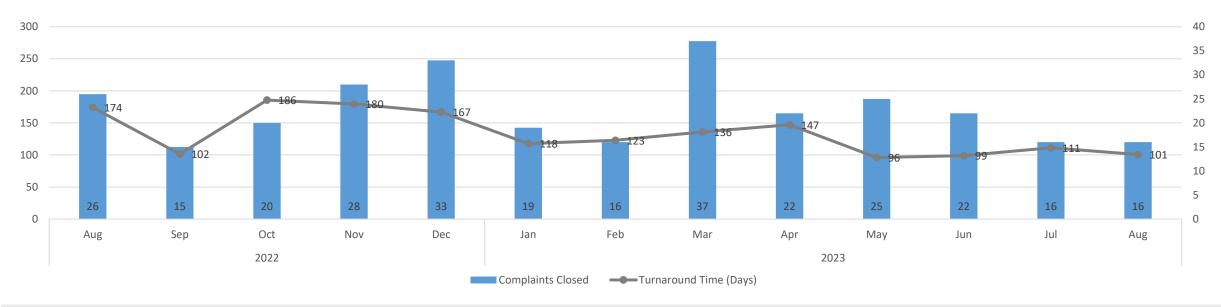
Fiscal Year 2023 Complaints Received by Category

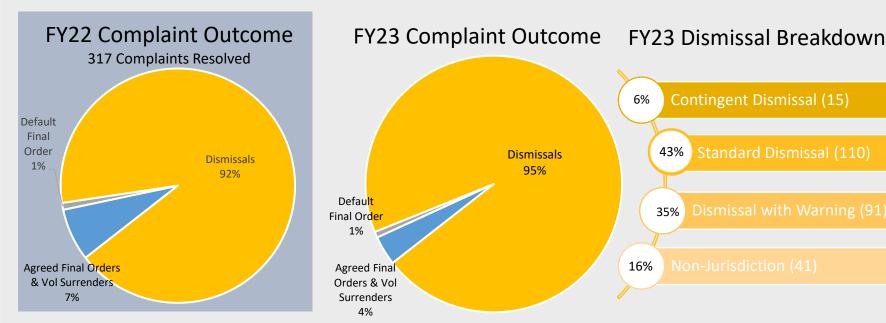






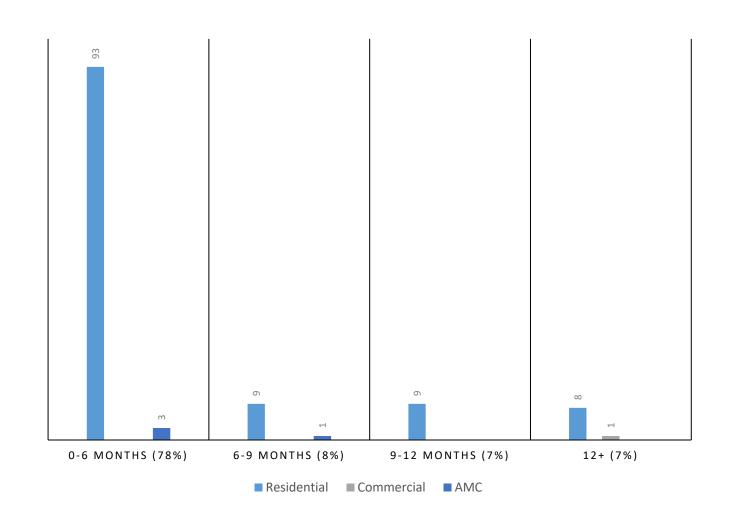
Complaint Resolution







Open Complaint Snapshot



Open Complaint Data 124 Open Complaints **Cases Abated** • 13 pending litigation • 10 pending Texas Workforce **Commission Civil Rights Division** Review Cases Over 1 Year Old ASC Policy Statement: Resolve cases within 1 year absent special documented circumstances. 9 cases abated